

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



SINO-i TECHNOLOGY LIMITED
中國數碼信息有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 250)

NOTICE OF GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT the general meeting (the “**Meeting**”) of Sino-i Technology Limited (the “**Company**”) will be held at Salon 1–3, Level 3, JW Marriott, Pacific Place, 88 Queensway, Hong Kong on Thursday, 30 May 2019 immediately after the conclusion or adjournment of the annual general meeting of the Company held on 30 May 2019 for the purpose of considering and, if thought fit, passing (with or without amendments) the following as an ordinary resolution of the Company:

ORDINARY RESOLUTION

“**THAT:**

- (a) the terms of the sixth supplemental agreement dated 21 March 2019 (“**Sixth Supplemental Agreement**”) entered into between Nan Hai Corporation Limited (“**Nan Hai**”) as borrower and the Company as lender in relation to the extension of repayment period of the outstanding principal amount of approximately HK\$1,005,858,000 for two (2) years from 30 June 2019 to 29 June 2021 pursuant to the Sixth Supplemental Agreement (a copy of which has been produced to this meeting marked “A” and initialed by the chairman of the Meeting for the purpose of identification) and the transactions contemplated thereunder be and are hereby approved, ratified and confirmed; and
- (b) the directors of the Company be and are hereby authorized to do all such acts and things and execute further documents which in their opinion may be necessary, desirable or expedient to implement and/or give effect to the terms of the Sixth Supplemental Agreement and the transactions contemplated thereunder.”

Yours faithfully,
By order of the Board
Sino-i Technology Limited
Liu Rong
Chairlady

Hong Kong, 8 May 2019

Notes:

1. Any shareholder of the Company entitled to attend and vote at the Meeting is entitled to appoint another person as his/her proxy to attend and vote on his/her behalf in accordance with the articles of association of the Company. A shareholder who is the holder of two or more shares may appoint more than one proxy to attend on the same occasion. A proxy need not be a shareholder of the Company.
2. In order to be valid, the form of proxy, together with the power of attorney or other authority (if any) under which it is signed or a notarially certified copy thereof, must be deposited at the share registrar of the Company, Tricor Abacus Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not less than 48 hours before the time appointed for holding the Meeting or any adjournment thereof.
3. The register of members of the Company will be closed from 27 May 2019 to 30 May 2019, both days inclusive, during which period no transfer of shares will be effected for the purpose of determining the identity of members who are entitled to attend and vote at the Meeting. In order to qualify for attending and voting at the Meeting, all transfers accompanied by the relevant share certificates must be lodged with the share registrar of the Company, Tricor Abacus Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong not later than 4:30 p.m. on 24 May 2019 for registration.
4. Where there are joint registered holders of any share(s) of the Company, any one of such joint holders may attend and vote at the Meeting, either in person or by proxy, in respect of such share(s) as if he/she was solely entitled thereto, but if more than one of such joint holders are present at the Meeting or any adjourned meeting thereof (as the case may be), the most senior shall alone be entitled to vote, whether in person or by proxy. For this purpose, seniority shall be determined by the order in which the name stands in the register of members of the Company in respect of the joint holding.
5. Completion and return of the form of proxy will not preclude a shareholder of the Company from attending and voting in person at the Meeting or any adjournment thereof if he/she so desires. If a shareholder of the Company attends the Meeting after having deposited the form of proxy, his/her form of proxy will be deemed to have been revoked.
6. If a tropical cyclone warning signal no. 8 or above is hoisted or black rainstorm warning signal is in force in Hong Kong at or after 6:00 a.m. on the date of the Meeting, the meeting will be postponed or adjourned. The Company will post an announcement on the HKEXnews website (www.hkexnews.hk) and the Company's website (<http://www.sino-i.com>) to notify shareholders of the date, time and venue of the rescheduled meeting.
7. Voting of the ordinary resolution as set out in this notice will be by poll.
8. As at the date of this notice, the directors of the Company are:

Executive directors:

Ms. Liu Rong
Mr. Yu Pun Hoi
Mr. Chen Ming Fei

Non-executive director:

Mr. Lam Bing Kwan

Independent non-executive directors:

Mr. Fung Wing Lap
Prof. Jiang Ping
Mr. Xiao Sui Ning